

NASFAA and The College Board Annual Institutional Loan Survey *Updated June 2016*



2016 TCB Institutional Loan Survey

Institutional Loan Survey, 2016

For the past few years, the College Board's annual publication, *Trends in Student Aid*, has been able to report on the loans institutions make to their students. In 2015, with the help of survey responses from NASFAA members, we estimated that institutional loans totaled about \$680 million in 2014-15.

Please help us update the data on institutional loans:

- For the purposes of this study, please include any loans made to students by the institution that will be repaid to the institution. These loans may or may not carry interest, and the source of the funds is not relevant. Do not include payment plans that allow students to spread their tuition payments out over the course of the year.
- We will publish only the aggregate loan volume for undergraduate and graduate students and will not share any of the information we receive from individual institutions.
- We appreciate your responses to the questions below. For your convenience, view a PDF copy of the survey before submitting your responses online here. If you don't have all of the information requested, please provide whatever you can.
- We want to hear from you even if you have **no institutional loans**. That information is just as important to us.
- The information requested is institutional loan data for three award years: 2013-14, 2014-15, and 2015-16 – including, where available, the funding breakdown between undergraduate and graduate students.

This survey should take less than 5 minutes to complete. Please respond as promptly as possible.

Thank you,
The Trends in Student Aid team
Sandy Baum
Jennifer Ma

Does your institution make loans directly to students, either with institutional funds or with funds obtained from another organization?

- Yes
- No

If No Is Selected, You will be routed to the of the survey

If your institution makes loans to students, can you provide the total institutional loans by student level (i.e., total undergraduate institutional loans and total graduate institutional loans)?

- Yes
- No

Answer If Yes Is Selected:

Please enter the total dollar amount of institutional loans provided to undergraduate and graduate students.

The dollar amounts can be rounded to the nearest dollar. If you do not have the amount for a particular year or student level, please put N/A. Only enter "0" (zero) if your institution provided no institutional loans for that award year.

	2013-2014	2014-2015	2015-2016
Undergraduate Students			
Graduate Students			

Answer If No Is Selected

What is the total dollar amount of institutional loans awarded in the following award years? And what percentage of the total loans awarded was given to undergraduates?

The dollar amounts can be rounded to the nearest dollar. If you do not have the amount for a particular year or student level, please put N/A. Only enter "0" (zero) if your institution provided no institutional loans for that award year.

	2013-2014	2014-2015	2015-2016
Total Institutional Loans to All Students			
Percentage of Loans Provided to Undergraduates (estimate)			